

| Index Performance                         |                |             |               | News  |           |           |           |
|---|----------------|-------------|---------------|---|-----------|-----------|-----------|
| Global Indices                            |                |             |               | Indian Equities:  |           |           |           |
| Dow 30                                    | 26,664.40      | 236.08      | 0.89%         | Stocks may open higher  |           |           |           |
| S&P 500                                   | 3,294.61       | 23.49       | 0.72%         | *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 45 points at the opening bell.   |           |           |           |
| FTSE 100                                  | 6,032.85       | 135.09      | 2.29%         | *Overseas, Asian stocks are trading higher on Tuesday, after strong manufacturing data and gains in tech stocks boosted global equities.  |           |           |           |
| DAX                                       | 12,646.98      | 333.62      | 2.71%         | <b>Corporate News</b>   |           |           |           |
| Nikkei 225                                | 22,478.50      | 283.12      | 1.28%         | *Drug firm Jubilant Life Sciences said it has launched the generic version of antiviral drug remdesivir in India for the treatment of COVID-19 patients. The injectable drug, under the brand name 'JUBI-R', is priced at Rs 4,700 per vial of 100 mg.          |           |           |           |
| Nasdaq                                    | 10,902.80      | 157.52      | 1.47%         | *Welspun Corp : Company bagged multiple pipe supply orders worth about Rs 1,000 crore.  |           |           |           |
| Indian Indices                            |                |             |               | *KPIT Technologies : Company reported around 22 percent fall in consolidated net profit to Rs 24.2 crore for the June 2020 quarter.   |           |           |           |
| Nifty 50                                  | 10,891.60      | -181.85     | -1.64%        | *Bandhan Bank : Morgan Stanley Asia Singapore PTE, Camas Investments PTE, Caladium Investment PTE, Copthall Mauritius Investment, Societe Generale and Credit Suisse Singapore bought shares of the lender in bulk deals, data on BSE showed.                   |           |           |           |
| BSE Sensex                                | 36,939.60      | -667.29     | -1.77%        | *Infosys : National Bank of Bahrain selected Infosys Finacle to digitally transform its transaction banking business.   |           |           |           |
| Nifty Bank                                | 21,072.10      | -567.95     | -2.62%        | *BSE Q1: Standalone profit came at Rs 32.34 cr against Rs 34.36 cr YoY. Total income stood at Rs 138.08 cr against Rs 142.35 cr YoY.  |           |           |           |
| Nifty Midcap 100                          | 15,468.70      | -2.60       | -0.02%        | *Dhanlaxmi Bank Q1   Net profit came at Rs 6.1 cr against Rs 19.8 cr YoY. Nil came at Rs 79 cr against Rs 90.1 cr YoY.  |           |           |           |
| Nifty Smallcap 100                        | 5,062.35       | 51.75       | 1.03%         | *Alembic Pharma : QIP issue opens today, floor price set at Rs 980.75 per share.  |           |           |           |
| Forex Rates                               |                |             |               | *KEC International : The company has secured new orders of Rs 1,192 crore across its various businesses.  |           |           |           |
| USD/INR                                   | 75.19          | 0.00        | 0.00%         | <b>Indian Economy</b>   |           |           |           |
| EUR/INR                                   | 88.47          | 0.05        | 0.05%         | *India's factory slump deepened in July as renewed lockdown measures to contain surging coronavirus cases weighed on demand and output, raising the chances of a sharper economic contraction, a private business survey showed on Monday.                      |           |           |           |
| GBP/INR                                   | 98.35          | 0.08        | 0.08%         | <b>Global Economy</b>   |           |           |           |
| JPY/INR                                   | 0.71           | 0.00        | -0.13%        | *U.S. President Donald Trump said Monday the U.S. government should get a "substantial portion" of the sales price of the U.S. operations of popular short-video app TikTok and warned he will ban the service in the United States on Sept. 15 without a sale. |           |           |           |
| Commodities                               |                |             |               | <b>NSE Indices / Sectoral Performance</b>   |           |           |           |
| Crude Oil WTI                             | 3,103          | 80          | 2.65%         |   |           |           |           |
| Natural Gas                               | 158            | 22.6        | 16.67%        |   |           |           |           |
| Gold                                      | 53,712         | 267         | 0.50%         |   |           |           |           |
| Silver                                    | 65,780         | 796         | 1.22%         |   |           |           |           |
| Aluminium                                 | 144            | 3.3         | 2.34%         |   |           |           |           |
| Copper                                    | 510            | 8.8         | 1.76%         |   |           |           |           |
| Fund Flows                                |                |             |               |   |           |           |           |
|   | Gross Purchase | Gross Sales | Net Buy/Sales |   |           |           |           |
| <b>Cash(Rs Crores)</b>                    |                |             |               |   |           |           |           |
| FII                                       | 13,299.91      | 5,481.42    | 7,818.49      |   |           |           |           |
| DII                                       | 4,719.84       | 4,855.39    | -135.55       |   |           |           |           |
| <b>F&amp;O</b>                            |                |             |               |   |           |           |           |
| FII Index Fut                             | 2,938.74       | 5,553.62    | -2,614.88     |   |           |           |           |
| FII Index Opt                             | 133,616.40     | 133,211.21  | 405.19        |   |           |           |           |
| Market Volatility                         |                |             |               |   |           |           |           |
|   | Latest         | 1D Chg.     | 1D % Chg.     |   |           |           |           |
| CBOE VIX                                  | 24.28          | -0.18       | -0.74%        |   |           |           |           |
| INDIA VIX                                 | 25.19          | 0.99        | 4.10%         |   |           |           |           |
| 10 yrs Gsec Yield                         |                |             |               |   |           |           |           |
|   | Latest         | 1M Chg.     | 1D Chg.       |   |           |           |           |
| US  | 0.56%          | -0.11       | 0.03          |   |           |           |           |
| India                                     | 5.84%          | -0.01       | 0             |   |           |           |           |
| Nifty Supports                            |                |             |               |   |           |           |           |
|   | S3             | S2          | S1            |   |           |           |           |
| Nifty                                     | 10755          | 10825       | 10885         |   |           |           |           |
| NIFTY 50 Companies support and Resistance |                |             |               |   |           |           |           |
|   | S3             | S2          | S1            |   |           |           |           |
|   | PP             | R3          | R2            | R1  |           |           |           |
| SUNPHARMA                                 | 488.27         | 502.53      | 511.67        | 525.93  | 535.07    | 549.33    | 558.47    |
| INFRAEL                                   | 180.50         | 184.25      | 187.25        | 191.00  | 194.00    | 197.75    | 200.75    |
| TCS                                       | 2,145.37       | 2,188.03    | 2,218.52      | 2,291.67  | 2,334.33  | 2,364.82  |           |
| ASIANPAINT                                | 1,652.23       | 1,674.87    | 1,689.73      | 1,712.37  | 1,727.23  | 1,749.87  | 1,764.73  |
| INFY                                      | 928.75         | 938.10      | 946.70        | 956.05  | 964.65    | 974.00    | 982.60    |
| TITAN                                     | 996.97         | 1,019.98    | 1,048.62      | 1,071.63  | 1,100.27  | 1,123.28  | 1,151.92  |
| UPL                                       | 397.13         | 421.17      | 436.83        | 460.87  | 476.53    | 500.57    | 516.23    |
| ICICI BANK                                | 330.87         | 335.68      | 339.72        | 344.53  | 348.57    | 353.38    | 357.42    |
| DRREDDY                                   | 4,293.80       | 4,396.90    | 4,463.80      | 4,566.90  | 4,633.80  | 4,736.90  | 4,803.80  |
| ULTRACEMCO                                | 3,865.33       | 3,946.47    | 3,992.73      | 4,073.87  | 4,120.13  | 4,201.27  | 4,247.53  |
| WIPRO                                     | 273.70         | 276.60      | 279.00        | 281.90  | 284.30    | 287.20    | 289.60    |
| ITC                                       | 189.80         | 190.85      | 191.90        | 192.95  | 194.00    | 195.05    | 196.10    |
| IOC                                       | 81.53          | 83.47       | 84.48         | 86.42   | 87.43     | 89.37     | 90.38     |
| KOTAKBANK                                 | 1,236.83       | 1,268.47    | 1,292.73      | 1,324.37  | 1,348.63  | 1,380.27  | 1,404.53  |
| TECHM                                     | 649.65         | 659.60      | 667.05        | 677.00  | 684.45    | 694.40    | 701.85    |
| ONGC                                      | 71.75          | 73.65       | 74.70         | 76.60   | 77.65     | 79.55     | 80.60     |
| HINDUNILVR                                | 2,153.18       | 2,170.87    | 2,187.68      | 2,205.37  | 2,222.18  | 2,239.87  | 2,256.68  |
| LT  | 891.55         | 897.55      | 907.75        | 913.75  | 923.95    | 929.95    | 940.15    |
| AXISBANK                                  | 396.30         | 406.00      | 412.50        | 422.20  | 428.70    | 438.40    | 444.90    |
| HDFC                                      | 1,670.23       | 1,700.17    | 1,722.08      | 1,752.02  | 1,773.93  | 1,803.87  | 1,825.78  |
| NTPC                                      | 82.33          | 83.67       | 84.53         | 85.87   | 86.73     | 88.07     | 88.93     |
| HCLTECH                                   | 682.05         | 691.30      | 699.50        | 708.75  | 716.95    | 726.20    | 734.40    |
| INDUSINDBK                                | 475.17         | 488.08      | 496.12        | 509.03  | 517.07    | 529.98    | 538.02    |
| RELIANCE                                  | 1,934.27       | 1,968.68    | 1,988.17      | 2,022.58  | 2,042.07  | 2,076.48  | 2,095.97  |
| BAJAJ-AUTO                                | 2,708.20       | 2,809.10    | 2,868.10      | 2,969.00  | 3,028.00  | 3,128.90  | 3,187.90  |
| BAJFINANCE                                | 3,071.13       | 3,120.07    | 3,146.13      | 3,195.07  | 3,221.13  | 3,270.07  | 3,296.13  |
| ZEEL                                      | 128.15         | 131.40      | 133.20        | 136.45  | 138.25    | 141.50    | 143.30    |
| CIPLA                                     | 663.50         | 682.25      | 696.70        | 715.45  | 729.90    | 748.65    | 763.10    |
| BAJAJFINSV                                | 5,872.83       | 5,966.42    | 6,035.83      | 6,129.42  | 6,198.83  | 6,292.42  | 6,361.83  |
| SBIN                                      | 185.48         | 187.77      | 190.03        | 192.32  | 194.58    | 196.87    | 199.13    |
| ADANI PORTS                               | 297.02         | 302.83      | 307.92        | 313.73  | 318.82    | 324.63    | 329.72    |
| COALINDIA                                 | 126.10         | 127.10      | 127.90        | 128.90  | 129.70    | 130.70    | 131.50    |
| GRASIM                                    | 601.35         | 611.50      | 622.45        | 632.60  | 643.55    | 653.70    | 664.65    |
| BHARTIARTL                                | 534.07         | 540.23      | 544.17        | 550.33  | 554.27    | 560.43    | 564.37    |
| POWERGRID                                 | 169.17         | 171.63      | 174.57        | 177.03  | 179.97    | 182.43    | 185.37    |
| MARUTI                                    | 5,739.82       | 5,932.43    | 6,052.22      | 6,244.83  | 6,364.62  | 6,557.23  | 6,677.02  |
| TATAMOTORS                                | 93.43          | 98.17       | 104.93        | 109.67  | 116.43    | 121.17    | 127.93    |
| BPCL                                      | 387.22         | 397.68      | 407.32        | 417.78  | 427.42    | 437.88    | 447.52    |
| GAIL                                      | 89.27          | 91.38       | 92.67         | 94.78   | 96.07     | 98.18     | 99.47     |
| HEROMOTOCO                                | 2,429.62       | 2,525.18    | 2,578.67      | 2,674.23  | 2,727.72  | 2,823.28  | 2,876.77  |
| HINDALCO                                  | 151.98         | 156.37      | 158.73        | 163.12  | 165.48    | 169.87    | 172.23    |
| M&M                                       | 561.00         | 577.60      | 587.30        | 603.90  | 613.60    | 630.20    | 639.90    |
| VEDL                                      | #N/A           | #N/A        | #N/A          | #N/A  | #N/A      | #N/A      | #N/A      |
| TATASTEEL                                 | 348.92         | 355.48      | 363.72        | 370.28  | 378.52    | 385.08    | 393.32    |
| JSWSTEEL                                  | 210.15         | 214.40      | 216.95        | 221.20  | 223.75    | 228.00    | 230.55    |
| EICHERMOT                                 | 19,940.20      | 20,296.70   | 20,581.00     | 20,937.50   | 21,221.80 | 21,578.30 | 21,862.60 |

End of the Report.....

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